

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To All Our Stockholders:

Please be informed that the Annual Stockholders' Meeting of **COSCO CAPITAL, INC.** will be on August 18, 2020, 10:00 am, via live stream at www.coscocapital.com

AGENDA

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Previous Meeting and Ratification of Acts and Resolutions of the Board of Directors and Management since the last stockholders' meeting
4. Annual Report and Approval of the 2019 Audited Financial Statements
5. Election of Directors including independent directors
6. Re-appointment of External Auditor and fixing its remuneration
7. Other Matters
8. Adjournment

Only stockholders on record as of August 8, 2020 are entitled to notice and vote in the meeting.

Considering the COVID 19 pandemic, the stockholders may only participate in the meeting by remote communication or *in absentia* or by appointing the Chairman of the meeting as their proxy. The requirements and procedures in participating *in absentia* or by remote communication will be available in the Information Statement. The Information Statement will be accessible on the company website www.coscocapital.com starting July 18, 2020.

The stockholders who are attending by proxies should e-mail their duly accomplished proxies at corporate.governance@coscocapital.com until August 14, 2020. The company's stock transfer agent will validate the votes on August 17, 2020, 3:00 pm, at the office of the Assistant Corporate Secretary, Tabacalera Building, No. 900 Romualdez St., Paco, Manila, 1007.

Manila, July 9, 2020.


Candy H. Dacanay – Datuon
Assistant Corporate Secretary

EXPLANATION OF AGENDA ITEMS

1. Call to Order

The Chairman of the meeting, Mr. Lucio L. Co, will welcome the stockholders and formally open the meeting at 9:00 am.

2. Certification of Notice and Quorum

The Corporate Secretary, Atty. Jose S. Santos, Jr., will certify that notices to stockholders were duly sent, and there is a quorum to transact business.

3. Approval of Minutes of the Previous Meeting and Ratification of Acts and Resolutions of the Board of Directors and Management since the last stockholders' meeting

The Minutes of the June 20, 2019 annual meeting are available on the company website.

A resolution presenting the said Minutes and the ratification of the Acts and Resolutions of the Board of Directors and Management since the last stockholders' meeting will be presented to the stockholders.

4. Annual Report and Approval of the 2019 Consolidated Audited Financial Statements

The President, Mr. Leonardo B. Dayao, will deliver an Annual Report to the stockholders and will be followed by the report of the Controller, Mr. Teodoro Polinga, on the 2019 Consolidated Audited Financial Statements of the company.

A resolution ratifying the Annual Report and the 2019 Consolidated Audited Financial Statements will be presented to the stockholders.

5. Election of Directors including independent directors

The Chairman of the meeting will announce the names of the nominees for the election of directors. He will ask the Corporate Secretary to determine the votes gathered by the nominees.

The profile of the nominees will be provided in the Information Statement.

6. Re-appointment of External Auditor and fixing its remuneration

A resolution for the re-appointment of R.G. Manabat & Company (KPMG) and its proposed remuneration as External Auditor of the company for the ensuing year will be presented to the stockholders.

7. Other Matters

The Chairman will open the floor for any question from the stockholders.